



The Catholic Foundation of Utah
Nevah L. Stevenson, Executive Director
801.456.9306

Electronic Stock Transfer

Donor Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Telephone: _____ Email Address: _____

Stock Information

Stock Name: _____ Number of Shares: _____

Gift Intent

Please use the proceeds for: _____

- **Send a copy of this form to your broker**
- **Please email a copy of this form to:** nevah.stevenson@dioslc.org
yvonne.martinez@dioslc.org
amyk@cottonwoodws.com
- **You may also mail a copy of this form to:** The Catholic Foundation of Utah
27 C Street
Salt Lake City, UT 84103
- **Transfer Information:** Account Name:
The Catholic Foundation of Utah Donations
Account #: 87478771
DTC #: 0141
Tax: 87-0519551
Cottonwood Wealth Strategies
Attention: Amy Kondris
info@cottonwoodws.com
650 South 500 West, Suite 176
Salt Lake City, UT 84101
(385) 853-5000

I, _____, hereby permit for the Catholic Foundation of Utah to sell the above stock(s).

Donor Signature _____ Date _____